

NOTICES

Notice No.	20240923-62	Notice Date	23 Sep 2024
Category	Corporate Actions	Segment	Equity
Subject	Amalgamation of DEEP ENERGY RESOURCES LTD (Scrip Code: 532760)		
Content			

Trading members of the Exchange are hereby informed that, pursuant to the Composite Scheme of Arrangement (Amalgamation) between **DEEP ENERGY RESOURCES LTD (“Transferor Company”)** and **PRABHA ENERGY PRIVATE LIMITED(“Transferee Company”)**, as sanctioned by the Hon’ble National Company Law Tribunal (NCLT), Ahmedabad Bench., DEEP ENERGY RESOURCES LTD has informed the Record Date fixed for the purpose of Amalgamation and to determine the entitlement of shareholders of DEEP ENERGY RESOURCES LTD to the Equity Shares of PRABHA ENERGY PRIVATE LIMITED.

Trading Members are advised not to deal in the Equity Shares of DEEP ENERGY RESOURCES LTD with effect from the under mentioned date:-

COMPANY NAME CODE	RECORD DATE	PURPOSE	NO DEALINGS FROM W.E.F.
DEEP ENERGY RESOURCES LTD  (532760)	25/09/2024	As per the Composite Scheme of Arrangement sanctioned by the Hon'ble NCLT, Ahmedabad Bench; Upon the Scheme becoming effective and in consideration of the Amalgamation of DEEP ENERGY RESOURCES LTD with and INTO PRABHA ENERGY PRIVATE LIMITED; PRABHA ENERGY PRIVATE LIMITED shall Issue and allot Equity Shares to the Shareholders of DEEP ENERGY RESOURCES LTD in the following proportion: "11 (Eleven) Fully Paid-Up Equity Shares of the Face Value of Re.1/- of PRABHA ENERGY PRIVATE LIMITED will be issued for every 8 (Eight) Fully Paid-Up Equity Shares of the Face Value of Rs.10/- each held by such members in DEEP ENERGY RESOURCES LTD"	25/09/2024 DR-723/2023-2024

Subject to compliance with requisite formalities, the Equity Shares of the Transferee Company i.e. **PRABHA ENERGY PRIVATE LIMITED** on its conversion into Public Limited Company, will be listed on BSE Limited.

Trading Members of the Exchange are requested to take note of it.

Marian Dsouza  
Senior Manager – Listing Operations (CRD)  
September 23, 2024